

FORM NO. 9A

[See rule 17(1)]

Application for exercise of option under clause (2) of the Explanation to sub-section (1) of section 11 of the Income - tax Act, 1961.

To

The Assessing Officer,

I, on behalf of [*name of the trust/institution/association*].....
Permanent Account Number (PAN) do hereby wish to exercise the option referred to in clause (2) of the Explanation to sub-section (1) of section 11 of the Income-tax Act, 1961 for an amount of Rs.....(detailed in A below) to be deemed to be the income applied for charitable or religious purposes during the previous year 20..- 20.. for the reasons mentioned in B below.

A. The details of income in this regard are:

- (i) Amount of income derived from property held under trust / held under trust in part, during the above mentioned previous year: Rs.....;
- (ii) Amount of income [out of (i)] actually applied to charitable or religious purposes in India: Rs
- (iii) Amount of income referred to in (ii) that falls short of 85% of the income referred to in (i) : Rs.....;
- (iv) The amount of income in respect of which the option is being exercised: Rs.....

B. The reasons for the shortfall in application of income are as under:—

- (a) Whether the income was not received during the previous year?Yes/No.

If Yes, the amount of income that was not received:.....;

- (b) any other reason ?Yes/No

If yes, then specify the reason and the corresponding amount of income:

<i>Sr. No.</i>	<i>Reason for shortfall</i>	<i>Amount of Income</i>

Date:

Signature.....

Designation.....

Address.....

Note:

- 1. This option Form should be signed by a trustee/principal officer.
- 2. Delete the inappropriate words.